

<b>IHSG</b>	<b>6,679</b>
Change (%)	<b>-0.29%</b>
Net Foreign Buy (YTD)	<b>17.36 T</b>
Support	<b>6650</b>
Resistance	<b>6720</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,006	-0.19%
IDXCCLIC.JK	883	0.12%
IDXENERGY.JK	1,793	-0.35%
IDXFINANCE.JK	1,390	-0.32%
IDXHEALTH.JK	1,496	-0.69%
IDXNONCYC.JK	744	-0.05%
IDXINDUST.JK	1,176	-0.02%
IDXINFRA.JK	851	-0.40%
IDXPROPERT.JK	740	0.87%
IDXTECHNO.JK	4,994	-0.78%
IDXTRANS.JK	1,936	0.80%

Commodities	Last	Change %
Crude Oil Jul 23	71.3	-0.68%
Brent Crude Oil	76.1	-0.63%
Gold Aug 23	1962.9	-0.42%
Copper Jul 23	3.9	-0.69%

Indeks	Close	Change %
Dow Jones Industrial Average	34,299	-0.32%
S&P 500	4,410	-0.37%
NASDAQ Composite	13,690	-0.68%
FTSE 100	7,588	-0.71%
DAX PERFORMANCE-INDEX	16,201	-0.96%
SSE Composite Index	3,256	-0.54%
HANG SENG INDEX	19,913	-0.64%
Nikkei 225	33,295	-0.23%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Pemerintah naikan batas rumah subsidi bebas PPN
- Meningkat 2.9% serapan Capex ISAT sentuh Rp. 2.43 triliun
- Direktur RS Hermina borong Rp. 272.92 juta saham HEAL
- Garap proyek KPBU, anak usaha ADHI raih pinjaman Rp. 325 miliar
- ERAA ekspansi pusat distribusi

### NEWS MARKET

Menurut data dari Bursa Efek Indonesia (BEI), IHSG pada perdagangan kemarin ditutup melemah 0,19% ke posisi 6.686,059. IHSG masih diperdagangkan di level psikologis 6.600 kemarin. Nilai transaksi indeks pada perdagangan kemarin terbilang sepi yakni mencapai sekitar Rp 7,8 triliun.

Namun adanya sentimen positif bagi penggerak IHSG berasal dari kebijakan pemerintah tentang PMK 60 yang berisi pembebasan PPN 11% sehingga berdampak positif untuk sektor properti pada jangka pendek. Sentimen penggerak IHSG pada Selasa (20/6) berasal dari domestik lantaran para pelaku pasar sedang mengantisipasi hasil Rapat Dewan Gubernur (RDG) BI yang akan dilaksanakan pada 21 dan 22 Juni 2023. RDG BI diperkirakan kembali mempertahankan suku bunga acuan di level 5.75%.

Pada perdagangan Senin pekan ini, pasar saham Amerika Serikat (AS) yakni bursa Wall Street tidak dibuka karena sedang libur memperingati Juneteenth. Juneteenth adalah hari libur federal di AS untuk memperingati emansipasi para budak Afrika-Amerika.

Bursa Eropa pada perdagangan Senin kemarin ditutup di zona merah, karena investor tetap gelisah atas prospek ekonomi. Indeks Stoxx 600 ditutup ambles 1,02% ke posisi 462,04, sedangkan indeks FTSE 100 Inggris melemah 0,71% ke 7.588,48.

Fokus di Eropa tetap mengikuti perkembangan geopolitik AS dan China setelah keduanya sepakat untuk menstabilkan persaingan sengit mereka sehingga tidak mengarah ke konflik tetapi gagal menghasilkan terobosan besar. Sementara kabinet China bertemu pada Jumat lalu untuk membahas langkah-langkah untuk memacu pertumbuhan ekonomi.

China juga diperkirakan akan memotong tolok ukur pinjaman utama pada hari ini dalam pelonggaran pertama dalam 10 bulan, sebuah survei Reuters menunjukkan, karena pihak berwenang berusaha untuk menopang pemulihan yang melambat di ekonomi terbesar kedua di dunia itu.

Source: CNBC Indonesia, Divisi Reseach Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	640	Sell on Strength	650	660	620	Consolidation
PGAS	1,315	Speculative Buy	1,330	1,355	1,275	Oversold, entry level: 1300-1320
GZCO	94	Sell on Strength	95	97	91	Rising on CPO Price
TBIG	2,110	Speculative Buy	2,140	2,170	2,050	Huge Volume Accumulation, entry level: 2060-2110
BBTN	1,300	Trading Buy	1,320	1,340	1,260	Consolidation, entry level: 1280-1310

# LQ45 PERFORMANCE

Tuesday, June 20, 2023

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CODE	PRICE	Daily (%)	PER
GOTO	117	0.00%	#N/A
ACES	635	-2.31%	16
BRIS	1,650	-1.20%	15
BSDE	1,165	3.56%	8
ASII	6,875	0.36%	9
ICBP	11,250	0.45%	20
BBRI	5,525	-0.45%	15
INDF	7,400	1.72%	8
TLKM	3,960	-0.25%	19
BBCA	9,000	-0.55%	25
BMRI	5,125	-0.49%	11
AKRA	1,445	-0.34%	11
PTBA	3,790	-0.79%	4
ANTM	2,030	-1.46%	12
BRPT	770	0.00%	2,577
INTP	9,875	1.28%	17
KLBF	2,070	-1.43%	28
AMRT	2,600	0.78%	37
BBNI	9,050	0.28%	9
SIDO	730	-0.68%	20
BBTN	1,300	1.56%	5
JPFA	1,235	-0.40%	25
INKP	8,175	2.83%	4
UNVR	4,380	-0.23%	35
TOWR	1,025	1.99%	15
EXCL	1,970	-2.48%	19
CPIN	5,200	0.00%	43
TBIG	2,110	3.94%	31
INCO	6,500	-1.52%	19
SMGR	6,000	0.00%	15
MEDC	905	-1.09%	3
UNTR	23,150	1.09%	4
HRUM	1,430	-2.05%	4
BUKA	220	-2.65%	#N/A
TINS	965	-1.53%	15
TPIA	2,070	0.00%	#N/A
ARTO	2,980	2.05%	2,851
SCMA	164	2.50%	17
PGAS	1,315	0.38%	7
MDKA	3,030	-0.33%	#N/A
EMTK	750	-2.60%	44
INDY	1,940	-1.77%	2
ESSA	640	-0.78%	6
SRTG	1,685	-1.75%	#N/A
ITMG	24,000	-0.93%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
GOTO		28.57%
ACES		28.02%
BRIS		27.91%
BSDE		26.63%
ASII		20.61%
ICBP		12.50%
BBRI		11.84%
INDF		10.04%
TLKM		5.60%
BBCA		5.26%
BMRI		3.27%
AKRA		3.21%
PTBA		2.71%
ANTM		2.27%
BRPT		1.99%
INTP		-0.25%
KLBF		-0.96%
AMRT		-1.89%
BBNI		-1.90%
SIDO		-3.31%
BBTN		-3.70%
JPFA		-4.63%
INKP		-6.30%
UNVR		-6.81%
TOWR		-6.82%
EXCL		-7.94%
CPIN		-7.96%
TBIG		-8.26%
INCO		-8.45%
SMGR		-8.75%
MEDC		-10.84%
UNTR		-11.22%
HRUM		-11.73%
BUKA		-16.03%
TINS		-17.52%
TPIA		-19.46%
ARTO		-19.89%
SCMA		-20.39%
PGAS		-25.28%
MDKA		-26.46%
EMTK		-27.18%
INDY		-28.94%
ESSA		-30.05%
SRTG		-33.40%
ITMG		-38.50%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	44%	81	▼	402	-71%
ACES	62%	392	▼	815	-22%
BRIS	51%	1,095	▼	1,820	-9%
BSDE	33%	875	▼	1,195	-3%
ASII	32%	5,200	▼	7,300	-6%
ICBP	38%	8,125	▼	11,700	-4%
BBRI	40%	3,960	▼	5,625	-2%
INDF	23%	6,025	▼	7,500	-1%
TLKM	11%	3,570	▼	4,770	-17%
BBCA	29%	7,000	▼	9,400	-4%
BMRI	43%	3,588	▼	5,500	-7%
AKRA	61%	895	▼	1,670	-13%
PTBA	33%	2,840	▼	4,530	-16%
ANTM	32%	1,535	▼	2,390	-15%
BRPT	10%	697	▼	1,061	-27%
INTP	10%	8,975	▼	11,850	-17%
KLBF	32%	1,565	▼	2,360	-12%
AMRT	46%	1,785	▼	3,150	-17%
BBNI	27%	7,150	▼	9,950	-9%
SIDO	16%	630	▼	1,010	-28%
BBTN	13%	1,150	▼	1,572	-17%
JPFA	22%	1,015	▼	1,635	-24%
INKP	21%	6,775	▼	10,400	-21%
UNVR	11%	3,960	▼	5,475	-20%
TOWR	16%	885	▼	1,295	-21%
EXCL	16%	1,695	▼	2,780	-29%
CPIN	20%	4,330	▼	6,275	-17%
TBIG	17%	1,800	▼	3,260	-35%
INCO	37%	4,740	▼	7,750	-16%
SMGR	7%	5,625	▼	8,277	-28%
MEDC	68%	540	▼	1,430	-37%
UNTR	4%	22,200	▼	36,200	-36%
HRUM	19%	1,205	▼	2,050	-30%
BUKA	14%	193	▼	354	-38%
TINS	11%	870	▼	1,740	-45%
TPIA	3%	2,010	▼	2,650	-22%
ARTO	52%	1,960	▼	11,100	-73%
SCMA	24%	132	▼	278	-41%
PGAS	2%	1,295	▼	1,995	-34%
MDKA	6%	2,850	▼	4,950	-39%
EMTK	33%	565	▼	2,300	-67%
INDY	14%	1,705	▼	3,420	-43%
ESSA	33%	480	▼	1,265	-49%
SRTG	11%	1,515	▼	3,030	-44%
ITMG	8%	22,125	▼	45,650	-47%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	: PER saat ini dibawah 10 kali
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	: <b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	: <b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>%52W Low</b>	: % <b>Kenaikan harga saat ini</b> dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	: % <b>Penurunan harga saat ini</b> dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, June 20, 2023

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CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,345	1.89%	47	ASSA		73.55%	ASSA	98%	680	▼	1,945	-31%
GGRM	27,750	0.18%	15	GGRM		54.17%	GGRM	68%	16,500	▼	31,950	-13%
ISAT	8,375	-7.97%	12	ISAT		35.63%	ISAT	59%	5,275	▼	9,125	-8%
BFIN	1,385	-6.42%	11	BFIN		31.28%	BFIN	48%	935	▼	1,535	-10%
JSMR	3,840	-2.54%	11	JSMR		28.86%	JSMR	39%	2,770	▼	3,960	-3%
GOTO	117	0.00%	#N/A	GOTO		28.57%	GOTO	44%	81	▼	402	-71%
ACES	635	-2.31%	16	ACES		28.02%	ACES	62%	392	▼	815	-22%
BRIS	1,650	-1.20%	15	BRIS		27.91%	BRIS	51%	1,095	▼	1,820	-9%
BSDE	1,165	3.56%	8	BSDE		26.63%	BSDE	33%	875	▼	1,195	-3%
ERAA	482	-0.82%	8	ERAA		22.96%	ERAA	28%	376	▼	580	-17%
CTRA	1,145	1.78%	11	CTRA		21.81%	CTRA	42%	805	▼	1,185	-3%
MAPI	1,750	-2.78%	14	MAPI		21.11%	MAPI	111%	830	▼	1,940	-10%
ASII	6,875	0.36%	9	ASII		20.61%	ASII	32%	5,200	▼	7,300	-6%
HMSP	995	1.02%	18	HMSP		18.45%	HMSP	28%	780	▼	1,235	-19%
DOID	358	-1.10%	6	DOID		17.76%	DOID	36%	264	▼	460	-22%
SMRA	700	2.19%	16	SMRA		15.70%	SMRA	41%	498	▼	740	-5%
ICBP	11,250	0.45%	20	ICBP		12.50%	ICBP	38%	8,125	▼	11,700	-4%
AVIA	705	5.22%	31	AVIA		11.90%	AVIA	25%	565	▼	960	-27%
BBRI	5,525	-0.45%	15	BBRI		11.84%	BBRI	40%	3,960	▼	5,625	-2%
BMTR	310	-7.74%	4	BMTR		11.51%	BMTR	18%	262	▼	470	-34%
INDF	7,400	1.72%	8	INDF		10.04%	INDF	23%	6,025	▼	7,500	-1%
PWON	490	0.00%	13	PWON		7.46%	PWON	18%	414	▼	530	-8%
MYOR	2,650	-2.57%	25	MYOR		6.00%	MYOR	56%	1,700	▼	2,900	-9%
TLKM	3,960	-0.25%	19	TLKM		5.60%	TLKM	11%	3,570	▼	4,770	-17%
BBCA	9,000	-0.55%	25	BBCA		5.26%	BBCA	29%	7,000	▼	9,400	-4%
ELSA	324	0.62%	6	ELSA		3.85%	ELSA	16%	280	▼	400	-19%
BMRI	5,125	-0.49%	11	BMRI		3.27%	BMRI	43%	3,588	▼	5,500	-7%
AKRA	1,445	-0.34%	11	AKRA		3.21%	AKRA	61%	895	▼	1,670	-13%
PTBA	3,790	-0.79%	4	PTBA		2.71%	PTBA	33%	2,840	▼	4,530	-16%
ANTM	2,030	-1.46%	12	ANTM		2.27%	ANTM	32%	1,535	▼	2,390	-15%
BRPT	770	0.00%	2,577	BRPT		1.99%	BRPT	10%	697	▼	1,061	-27%
LSIP	1,025	0.00%	8	LSIP		0.99%	LSIP	7%	955	▼	1,275	-20%
INTP	9,875	1.28%	17	INTP		-0.25%	INTP	10%	8,975	▼	11,850	-17%
KLBF	2,070	-1.43%	28	KLBF		-0.96%	KLBF	32%	1,565	▼	2,360	-12%
SMDR	380	2.15%	2	SMDR		-1.55%	SMDR	10%	344	▼	674	-44%
AMRT	2,600	0.78%	37	AMRT		-1.89%	AMRT	46%	1,785	▼	3,150	-17%
BBNI	9,050	0.28%	9	BBNI		-1.90%	BBNI	27%	7,150	▼	9,950	-9%
SIDO	730	-0.68%	20	SIDO		-3.31%	SIDO	16%	630	▼	1,010	-28%
BBTN	1,300	1.56%	5	BBTN		-3.70%	BBTN	13%	1,150	▼	1,572	-17%
JPFA	1,235	-0.40%	25	JPFA		-4.63%	JPFA	22%	1,015	▼	1,635	-24%
AALI	7,600	0.33%	10	AALI		-5.30%	AALI	8%	7,050	▼	10,075	-25%
INKP	8,175	2.83%	4	INKP		-6.30%	INKP	21%	6,775	▼	10,400	-21%
UNVR	4,380	-0.23%	35	UNVR		-6.81%	UNVR	11%	3,960	▼	5,475	-20%
TOWR	1,025	1.99%	15	TOWR		-6.82%	TOWR	16%	885	▼	1,295	-21%
MPMX	1,035	1.97%	7	MPMX		-7.59%	MPMX	17%	885	▼	1,360	-24%
EXCL	1,970	-2.48%	19	EXCL		-7.94%	EXCL	16%	1,695	▼	2,780	-29%
CPIN	5,200	0.00%	43	CPIN		-7.96%	CPIN	20%	4,330	▼	6,275	-17%
RMKE	865	-0.57%	5	RMKE		-7.98%	RMKE	59%	545	▼	1,215	-29%
TBIG	2,110	3.94%	31	TBIG		-8.26%	TBIG	17%	1,800	▼	3,260	-35%
INCO	6,500	-1.52%	19	INCO		-8.45%	INCO	37%	4,740	▼	7,750	-16%
SMGR	6,000	0.00%	15	SMGR		-8.75%	SMGR	7%	5,625	▼	8,277	-28%
MNCN	675	-2.17%	4	MNCN		-8.78%	MNCN	23%	550	▼	1,100	-39%
TKIM	6,350	0.79%	3	TKIM		-9.93%	TKIM	13%	5,600	▼	8,525	-26%
TAPG	570	0.88%	5	TAPG		-10.24%	TAPG	13%	505	▼	770	-26%
MEDC	905	-1.09%	3	MEDC		-10.84%	MEDC	68%	540	▼	1,430	-37%
UNTR	23,150	1.09%	4	UNTR		-11.22%	UNTR	4%	22,200	▼	36,200	-36%
HRUM	1,430	-2.05%	4	HRUM		-11.73%	HRUM	19%	1,205	▼	2,050	-30%
HEAL	1,350	0.00%	66	HEAL		-12.90%	HEAL	7%	1,265	▼	1,800	-25%

PTPP	620	5.98%	14
MTEL	685	2.24%	31
BUKA	220	-2.65%	#N/A
MIKA	2,650	-0.75%	38
TINS	965	-1.53%	15
BRMS	131	-0.76%	97
PNLF	292	3.55%	5
TPIA	2,070	0.00%	#N/A
ARTO	2,980	2.05%	2,851
SCMA	164	2.50%	17
ENRG	220	0.92%	5
PGAS	1,315	0.38%	7
MDKA	3,030	-0.33%	#N/A
EMTK	750	-2.60%	44
INDY	1,940	-1.77%	2
ESSA	640	-0.78%	6
WIKA	550	8.91%	#N/A
SRTG	1,685	-1.75%	#N/A
ITMG	24,000	-0.93%	2
ADRO	2,260	-2.59%	2
WSKT	202	0.00%	#N/A
ADMR	815	0.62%	7

PTPP	620	-13.29%
MTEL	685	-14.38%
BUKA	220	-16.03%
MIKA	2,650	-16.93%
TINS	965	-17.52%
BRMS	131	-17.61%
PNLF	292	-18.44%
TPIA	2,070	-19.46%
ARTO	2,980	-19.89%
SCMA	164	-20.39%
ENRG	220	-25.17%
PGAS	1,315	-25.28%
MDKA	3,030	-26.46%
EMTK	750	-27.18%
INDY	1,940	-28.94%
ESSA	640	-30.05%
WIKA	550	-31.25%
SRTG	1,685	-33.40%
ITMG	24,000	-38.50%
ADRO	2,260	-41.30%
WSKT	202	-43.89%
ADMR	815	-51.92%

PTPP	620	24%	498	▼	1,075	-42%
MTEL	685	10%	620	▼	805	-15%
BUKA	220	14%	193	▼	354	-38%
MIKA	2,650	10%	2,420	▼	3,400	-22%
TINS	965	11%	870	▼	1,740	-45%
BRMS	131	15%	114	▼	290	-55%
PNLF	292	15%	254	▼	775	-62%
TPIA	2,070	3%	2,010	▼	2,650	-22%
ARTO	2,980	52%	1,960	▼	11,100	-73%
SCMA	164	24%	132	▼	278	-41%
ENRG	220	14%	193	▼	404	-46%
PGAS	1,315	2%	1,295	▼	1,995	-34%
MDKA	3,030	6%	2,850	▼	4,950	-39%
EMTK	750	33%	565	▼	2,300	-67%
INDY	1,940	14%	1,705	▼	3,420	-43%
ESSA	640	33%	480	▼	1,265	-49%
WIKA	550	54%	358	▼	1,135	-52%
SRTG	1,685	11%	1,515	▼	3,030	-44%
ITMG	24,000	8%	22,125	▼	45,650	-47%
ADRO	2,260	12%	2,010	▼	4,250	-47%
WSKT	202	4%	195	▼	595	-66%
ADMR	815	10%	740	▼	2,050	-60%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

TRIN	(T)
SHIP	(T, LB)
SDMU	(T)
SAPX	(T)
RMKE	(T)
RDTX	(T)
POLA	(T)
PEGE	(T)
OKAS	(T, LB)
OBMD	(T)
NANO	(T)
MSKY	(T, LB)
MIRA	(T)
MICE	(T)
MAPI	(T)
MAPA	(T)
KOPI	(T)
KOIN	(T)
KIAS	(T)
IPTV	(T, LB)
IFII	(T)
FORU	(T)
CRAB	(T, LB)
CHIP	(T)
CBPE	(T)
BRNA	(T)
BLTA	(T)
BBRM	(T)
AMAR	(T)
ALDO	(T)

## DIVIDEND

### CUM DATE

JECC	Rp. 100
BRPT	Rp. 1.59

### EX DATE

SKBM	Rp. 9.97
SGRO	Rp. 198
MTLA	Rp. 10.3
HMSP	Rp. 54.7
DEPO	Rp. 2.3

## IPO

### OFFERING

RELF	Rp. 90
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### BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112

## TENDER OFFER

LPGI	Rp. 6,538 (PT Hanwha Life Insurance Indonesia)
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**AO DISCLAIMER ON  
SCHEDULES MAY CHANGE**

# ECONOMIC CALENDAR



Monday June 19 2023				Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index JUN		55	50	51	48
6:15 PM	CN	Loan Prime Rate 1Y			3.65%	3.55%	3.55%
6:15 PM	CN	Loan Prime Rate 5Y JUN			4.30%	4.20%	4.20%
Tuesday June 20 2023				Actual	Previous	Consensus	Forecast
3:30 AM	US	Fed Bullard Speech					
5:30 AM	US	Building Permits Prel MAY			1.417M	1.423M	1.425M
5:30 AM	US	Housing Starts MoM MAY			2.20%		-1.20%
5:30 AM	US	Building Permits MoM Prel MAY			-1.40%		0.60%
5:30 AM	US	Housing Starts MAY			1.401M	1.4M	1.384M
8:30 AM	US	3-Month Bill Auction			5.15%		
8:30 AM	US	6-Month Bill Auction			5.16%		
8:45 AM	US	Fed Williams Speech					
	US	International Monetary Market (IMM) Date					
Wednesday June 21 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/16			6.77%		
4:00 AM	US	MBA Mortgage Applications JUN/16			7.20%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/16			434.1		
4:00 AM	US	MBA Mortgage Market Index JUN/16			208.8		
4:00 AM	US	MBA Purchase Index JUN/16			163.2		
5:55 AM	US	Redbook YoY JUN/17			0.40%		
7:00 AM	US	Fed Chair Powell Testimony					
7:00 AM	US	Fed Cook Testimony					
7:00 AM	US	Fed Jefferson Testimony					
8:30 AM	US	17-Week Bill Auction			5.15%		
9:25 AM	US	Fed Goolsbee Speech					
10:00 AM	US	20-Year Bond Auction			3.95%		
1:00 PM	US	Fed Mester Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/16			1.024M		
Thursday June 22 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY MAY			8.08%		
12:30 AM	ID	Interest Rate Decision			5.75%	5.75%	5.75%
12:30 AM	ID	Lending Facility Rate JUN			6.50%	6.50%	6.50%
12:30 AM	ID	Deposit Facility Rate JUN			5%	5%	5%
1:00 AM	US	Fed Waller Speech					
5:30 AM	US	Chicago Fed National Activity Index MAY			0.07		0.15
5:30 AM	US	Current Account Q1			\$-206.8B	\$-218B	\$-200.0B
5:30 AM	US	Initial Jobless Claims JUN/17			262K	259K	271.0K
5:30 AM	US	Jobless Claims 4-week Average JUN/17			246.75K		250.0K
5:30 AM	US	Continuing Jobless Claims JUN/10			1775K	1782K	1785.0K
6:55 AM	US	Fed Bowman Speech					
7:00 AM	US	Fed Chair Powell Testimony					
7:00 AM	US	Existing Home Sales MoM MAY			-3.40%		-0.50%
7:00 AM	US	Existing Home Sales MAY			4.28M	4.25M	4.25M
7:00 AM	US	Fed Mester Speech					
7:00 AM	US	CB Leading Index MoM MAY			-0.60%	-0.80%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change JUN/16			84Bcf		
8:00 AM	US	EIA Gasoline Stocks Change JUN/16			2.108M		
8:00 AM	US	EIA Crude Oil Stocks Change JUN/16			7.919M		
8:00 AM	US	EIA Distillate Stocks Change JUN/16			2.123M		
8:00 AM	US	EIA Gasoline Production Change JUN/16			0.106M		
8:00 AM	US	EIA Crude Oil Imports Change JUN/16			-0.814M		
8:00 AM	US	EIA Heating Oil Stocks Change JUN/16			1.405M		
8:00 AM	US	EIA Refinery Crude Runs Change JUN/16			-0.061M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/16			1.554M		
8:00 AM	US	EIA Distillate Fuel Production Change JUN/16			-0.255M		
8:00 AM	US	Kansas Fed Composite Index JUN			-1		1
8:00 AM	US	Kansas Fed Manufacturing Index JUN			-2		-1
8:30 AM	US	8-Week Bill Auction			5.08%		
8:30 AM	US	4-Week Bill Auction			5.01%		
9:00 AM	US	15-Year Mortgage Rate JUN/21			6.10%		
9:00 AM	US	30-Year Mortgage Rate JUN/21			6.69%		
10:00 AM	US	5-Year TIPS Auction			1.32%		

1:30 PM	US	<a href="#">Fed Barkin Speech</a>				
Friday June 23 2023			Actual	Previous	Consensus	Forecast
2:15 AM	US	<a href="#">Fed Bullard Speech</a>				
5:00 AM	US	<a href="#">Fed Bostic Speech</a>				
6:45 AM	US	<a href="#">S&amp;P Global Composite PMI Flash JUN</a>		54.3		53
6:45 AM	US	<a href="#">S&amp;P Global Manufacturing PMI Flash JUN</a>		48.4	48.5	48.7
6:45 AM	US	<a href="#">S&amp;P Global Services PMI Flash JUN</a>		54.9	54	53
10:00 AM	US	<a href="#">Baker Hughes Oil Rig Count JUN/23</a>		552		
10:00 AM	US	<a href="#">Baker Hughes Total Rig Count JUN/23</a>		687		
10:40 AM	US	<a href="#">Fed Mester Speech</a>				
Sunday June 25 2023			Actual	Previous	Consensus	Forecast
6:15 AM	US	<a href="#">Fed Williams Speech</a>				
8:00 PM	ID	<a href="#">M2 Money Supply YoY MAY</a>		5.50%		
Monday June 26 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	<a href="#">Dallas Fed Manufacturing Index JUN</a>		-29.1		-12
8:30 AM	US	<a href="#">3-Month Bill Auction</a>				
8:30 AM	US	<a href="#">6-Month Bill Auction</a>				
10:00 AM	US	<a href="#">2-Year Note Auction</a>		4.30%		

## JAKARTA (Head Office)

Gedung Sucaco Lt 3  
JL. Kebon Sirih Kav. 71  
Jakarta Pusat – 10340  
Telp : +622139836420

## SEMARANG

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang  
Jawa Tengah – 50171  
WA : +6281808054623  
Telp : +62243512068

## SURABAYA

Ruko Galeri Bukit Indah  
(Pakuwon Indah) RK03-001, Kel. Lontar  
Kec. Sambikerep, Surabaya, Jawa Timur  
WA : +62 856-7279-999  
Telp : +623198700528

**Telp** : +62 21 3983 6420

**Fax** : +62 21 3983 6422

**Email:**

[admin.aonline@erdikha.com](mailto:admin.aonline@erdikha.com)

[aof.elit@erdikha.com](mailto:aof.elit@erdikha.com)

Career: [hrd@erdikha.com](mailto:hrd@erdikha.com)

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